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THE NASDAG STOCK MARKET

LISTING GUALIFICATIONS DEPARTMENT

USOU BUAL KWELL DOALL

HUCKYILLE MU BUBBU

Michael S. Emen Senior Vice President Listing Qualifications RECOS.E.C.
SEP 2 8 2006

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By Facsimile and First Class Mail

September 28, 2006

Mr. Brian K. Johnson Office of Filings and Information Services U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

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Dear Mr. Johnson:

This is to certify that on September 28, 2006 The Nasdaq Stock Market (the "Exchange") received from BioVex Group, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.0001 par value per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,